



Registered Charity No.1106768

The background of the entire page is a photograph of a large, multi-story brick building with many windows, likely a barristers' chambers. In front of the building is a large garden with a path, a bench, and some flowers. The image is in a monochromatic blue tone.

ANNUAL REVIEW 2017

THE BARRISTERS' BENEVOLENT ASSOCIATION
REPORT AND ACCOUNTS 2017

Vision and Mission Statement

We exist to support, help and comfort those members of the Bar in England and Wales and their families and dependants who are in need, in distress or in difficulties. During the recent past we have helped

barristers and their families in every circuit, often saving not only dignity but careers.

Our staff are experienced, kind and practical: our Association is a last safety net for those struck down,

their partners and children, where there is no income, no capital, no family back up.

Registered Charity No.
1106768

Company No. 5284271

Registered Office
14 Gray's Inn Square,
London WC1R 5JP

OFFICERS OF THE ASSOCIATION

Chairman
Terence Mowschenson, QC

Honorary Treasurers
David Phillips, QC

Mark Studer –
retired July 2018

Raymond Cox QC –
appointed July 2018

Honorary Secretary
Sara Hargreaves

Company Secretary
Janet South

Chief Executive
Nicky Young

Deputy Chief Executive
Annette Bennett

TRUSTEES OF THE ASSOCIATION

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Saville of Newdigate

The Hon Mrs Justice Andrews

Shabeena Azhar

Master David Cook

Raymond Cox QC

Master Roger Eastman

Teertha Gupta QC

Graeme Halkerston

Susan Hewitt

His Honour Judge John
Hillen

The Hon Mrs Justice Laing
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Christopher Stephenson

Jonathan Tod

Daniel Toledano QC

ADVISORS

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Investec Wealth &
Investment Ltd
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London EC2V 7QN

Solicitors

Withers LLP
16 Old Bailey,
London EC4M 7EG

Bankers

National Westminster
Bank plc
PO Box 10720,
217 Strand,
London WC2R 1AL

Auditors

MHA MacIntyre Hudson
New Bridge Street House,
30 - 34 New Bridge Street,
London EC4V 6BJ

Insolvency Practitioners

Griffins LLP
Tavistock House South,
Tavistock Square,
London WC1H 9LG

IT Advice & Support

NECL Consulting Ltd
73 Watling Street,
London EC4M 9BJ

CIRCUIT REPRESENTATIVES

We are extremely grateful to everyone who contributes their time and energy to support us. In addition to the Officers and Committee listed on the inside cover, we have a strong team of Circuit Representatives. These Representatives are our prime link with the profession outside London and they play an important role in promoting awareness of or availability to help and in encouraging fundraising.

The Midland Circuit

Leader: Michael Duck QC

The Northern Circuit

Leader: Susan Chisholme

The North Eastern Circuit

Leader: Nigel Sangster QC

The South Eastern Circuit

Leader: Kerim Fuad QC

The Wales and Chester Circuit

Leader: Paul Hopkins QC

The Western Circuit

Leader: Bill Mousley QC

Chairman's Statement

HELP US, HELP OTHERS

Terence Mowschenson QC
Chairman

During the past year we met a slightly increased demand for our assistance although this did not appear to reflect any significant underlying trend.

During 2017 we received 27 new applications, an increase of two, and all but two were given assistance. We held two sub-committee meetings. Renewals increased by 11 from 2016.

Our income from donations is generally in a modest but steady decline – something which we must address as a priority. Administrative expenditure is well controlled but continued fluctuations in the investment market continue to affect the value of our reserves and income from interest.

We maintain our strict policy of securing all loans wherever possible and monitor these at each annual review in case the beneficiary's circumstances have changed. We are anxious to help but our resources are limited and where equity exists we believe it is in everyone's interest to secure our loans.

None of this could be achieved without the continued loyal and indispensable support of many volunteers: those who serve on our Board and the Circuit Representatives who visit potential and actual beneficiaries who are unable to travel to London. There are supporters who undertake various fundraising activities for us – running, playing golf and the like – to whom we are equally grateful. We have a very small team of paid staff whose friendly and helpful contact on the phone or through e-mail is much appreciated by those who are touch with us.

As I have said, we must address the issue of building our donated income and one way is to encourage everyone to include us in their Will once family needs have been secured. Your gift will mean someone less fortunate than you can be helped and that, should the unthinkable ever affect you or your family, we will still be around to help.



A handwritten signature in black ink that reads "Terence Mowschenson".

Where an IVA or bankruptcy is the only answer then we can smooth the way with professional advice as well as practical and moral support.

The terminally ill have been enabled to spend their last days at home, their carers supported and occasionally given a last short break away for a family to make the most of their time together.

We help to fund *specialist nursing, equipment, heating and food allowances, therapy which falls outside*

the NHS, some drugs or other medically approved necessities. Extras which can make an important difference to someone's life include *specialist computer equipment, telephones, televisions, special chairs, wheelchair access, baths...* Financial support can include *regular grants to top up pensions, and single families can get help with school uniforms, new clothes, a bus pass or a birthday treat.* Children are given a birthday and Christmas gift but the BBA does not normally

contribute to school fees. Each case is considered individually and on its own merits: the range of our assistance is limited only by the needs of our beneficiaries and our ability to pay.

If you are unfortunate enough to experience bad luck we will be here to help, whether you have supported us or not.

We hope you will bear us in mind, and help if you can.

GIVE AN
HOUR



THE BBA GIVES ASSISTANCE TO PAST AND PRESENT PRACTISING MEMBERS OF THE BAR (INCLUDING JUDICIARY) AND THEIR DEPENDANTS.

The staff cannot offer specific advice but can point people towards those who can. Many beneficiaries see them as a life-line and are regularly in touch on the phone, or calling in for a chat. No matter who they are and whatever their circumstances there is always a welcome for them.

The association has a code of complete confidentiality. In the examples quoted here the writers have volunteered to allow us to make known the help we have been able to give.

"I met my husband, Andy, at Bar School, we married shortly after he completed pupillage and had two lovely children. We were very much in love and our life was full of happiness and promise. Andy had always been incredibly fit and active - indeed some people might consider completing an Ironman triathlon in 80 degrees Fahrenheit heat, bordering on fanaticism - so, when he began to feel unwell shortly after the birth of our second child, I didn't suspect it was anything sinister. We were devastated when, a few months later, Andy was diagnosed with bowel cancer at the age of 34. I was on maternity leave at the time and so, because of financial pressure, Andy was back in court just 10 days after his bowel resection. Unfortunately, worse was to come when our 3 year old was diagnosed with leukaemia 3 months after Andy's surgery. Over the following 2 and a half years, Andy and our son underwent treatment side by side but, while our son was in remission with a positive prognosis, Andy's cancer spread. He continued to work throughout his illness and many at the Bar were completely unaware of his circumstances, although multiple surgeries and debilitating side effects took their toll on his ability to work and, therefore on his income. He remained passionate about his work at the Criminal Bar and committed to his belief in equality of access to justice. He was also devoted to our family and, even now, I don't feel I could ever truly appreciate how much he was suffering and how he struggled on so he could provide for us financially. Although he did his best to remain positive and never lost hope, Andy's health sharply declined around Christmas 2016. We were told there was no more that could be done and I cared for him until he died, at home with us, in February 2017.

I was suddenly plunged into life as a lone parent of two young children and my horror and grief at losing Andy was compounded by dreadful worries about how I would manage

financially. During the final weeks of Andy's life, his sister had found out about the BBA's work and had contacted Nicky Young to see whether they were able to help. In the immediate aftermath of Andy's death, the BBA helped with funeral expenses so I was able to focus on planning a meaningful memorial to Andy and giving our children my love and support; rather than worrying about the cost. They then provided me with emergency payments over the next 3 months which gave me the space to devote my energy to my children and allowed me time to properly assess my options and plan my finances. Throughout, Nicky showed me such sympathy and compassion. I found it very hard to ask for help but she kept the lines of communication open and was always understanding. My children have lost so much already but, having payments from the BBA into their savings accounts, will help them to access the opportunities that their dad was working so hard to provide for them. The past few years have really brought it home to me that you can do your best to do everything right, but it sometimes turns out all wrong and, if it does, it makes such a difference that there are organisations such as the BBA, which are able to offer help. I really can't ever thank them enough.

I would urge anyone who can to make a donation because it will really make a difference to someone's life and offer them hope, when it may feel all hope is lost."

CASE STUDIES



"Four years ago my husband died tragically and unexpectedly after a short illness.

At these times everyone focuses on the emotional side of things, which is horrendous, but of course life has to go on and bills still need to be paid, particularly in the short term. With the loss of our house and income we literally did not know where to turn.

Through my husband's chambers' clerk, I was recommended to approach the BBA for help. They were amazing as immediately stepped in to cushion us financially for the first few months and since then, have been able to offer help and advice, particularly with extra support for the children at university, whether by means of a bursary or loan.

Unfortunately, several years on, I have had to go back to the BBA to ask for some financial help again.

My first point of contact has always been Nicky Young, who is fantastic. Always so sympathetic, kind and sensible. I have never been made to feel embarrassed or undignified in asking for help.

The BBA have been a lifesaver for me and my family. When tragedy strikes, it is such a comfort to know they are there to help, if at all possible.

We are hoping for better things in the future but for now cannot thank them enough."

Anonymous

'My experience with the BBA:-

I am a 48 year old member of the Bar.

(Just so I don't bore the pants off you I'm doing this in Denning speech)

I was a dual qualified solicitor for a long time before coming to the Bar (2002).

I was very busy, and relished it, at the family bar.

I worked hard.

I love my family and wanted to provide for them and keep them safe and secure.

I drove a lot.

I definitely swore a lot.

I made people laugh and I made them cry.

I had a tolerance level with stupidity about as low as a deckchair stamped upon.

I think I had respect from my colleagues - the jury is out on that one!

I had absolutely no ambition to get to "the top" by standing on other people's hands.

I despise that

I only embarked on this job, however naively, to make sure justice and common sense prevail

I thought with all my high minded and principled virtues and a car I was invincible.

Not so.

14 months ago I was just finishing a testing, but not ridiculously so, case in front of a visiting High Ct Judge.

The details are not relevant, neither are they salacious.

During a meal the night at the end of the case (as is tradition in these parts) we took Mr J to dinner and a horrendous event occurred.

I had a massive fit.

I didn't realise it because you don't when it's happening to you.

Ambulance and hospital next....

Colleagues and friends were absolutely amazing despite an undignified end result.....

My gorgeous husband collects me after all of that and we go home.

For me, for a very long time.

That is where the BBA has been a lifeline

I was making a very great difference (or so I thought) in my job.

I was independent and ballsy and not afraid of anyone or anything

All of a sudden my life disappeared as I knew it. And my driving licence.

I was diagnosed with epilepsy and depression (the last bit due to stress)

I lost my dignity, self-worth, confidence and.....revenue which only made things worse

A friend of mine who'd been through an equally devastating experience recommended I make contact with the BBA.

I'd never thought about it

I'd never had a penny of charity in my life



I was proud and stupid all in one go.

Well what an amazing lifeline the BBA turned out to be. I had a tax bill that looked like a telephone number. With every day, financially things were getting out of control which was only making a very bad situation much, much worse. Stress and isolation and terror do not fun make!

I had to steel myself to approach the BBA - it, for me, was a "shame" thing.

I did it. It wasn't easy psychologically.

The BBA saved our family from disaster. They staved off potential bankruptcy and the loss of our home. You have to give reassurances (property wise)....it's not a free bus pass to the Gin Factory!

They expect you to justify your request for assistance (and rightly so) but when you do, they treat you with kindness, courtesy, compassion and respect.

I and my family will always be grateful or the BBA and their help and support.

I was diagnosed with stage three, grade three breast cancer last April. I had just decided to rebuild my practice at the family bar, having spent years working part-time to raise our family. With the children settled in to their primary school, and my husband finally living at home again, having worked away for years, this seemed like the perfect time. A month later cancer struck. I had breast fed for years. I was fit, slim and active. But subsequent genetic testing showed I have a problem with my CHEK2 gene. It's a tumour suppressant gene, and in my case, it is switched off.

I decided not to work. I wanted to give all my energy to looking after my family and trying to get better. Plus, chemotherapy had wiped out my white blood cells. That meant that I was at high risk of developing a life-threatening infection, therefore I didn't much fancy schlepping about on public transport and hanging out in courts! I didn't even go into my children's primary school, so I could avoid the germ soup inside.

The months passed. I had chemotherapy and surgery. The hospital threw the book at me. My pathology results in September were completely clear. No evidence of disease. It was fantastic news. I still went on to have radiotherapy to help prevent recurrence.

My husband and friends were incredibly supportive. My children seemed to take it in their stride, and it helped that I kept most of my hair and looked well, despite the arduous

treatment. My surgeon, oncologist and nurses were amazing. They saved my life. But one large problem remained. After years of part time working and the expense of having children, my finances were in a mess. And my bank was totally unsympathetic. This greatly added to the stress that cancer caused. I have made an official complaint to the bank and received an apology. I should have been referred to a specialist team. The bank missed eight separate opportunities to do so. We struggled on for months, my husband having to work extra days just to keep us afloat. It wasn't until December that I thought of going to the BBA for help. A close friend of mine works for the Architects Registration Board. She had seen architects ask for, and obtain, charitable help when they had fallen on hard times. I sent an email to the BBA to see if I might be eligible for assistance, and I received a response within the hour. The BBA have been wonderful. They were quick to provide the help that we needed. All communication with them has been professional and empathetic. They have hugely lessened the strain caused by cancer, and enabled me to devote my energies to recovering, rather than to continue fighting with the bank. I want to say thank you to everyone at the BBA for your kind support. You have made a big difference to our lives.'

'Bereavement affects all families sooner or later but when my husband died unexpectedly it threw our world into complete turmoil. He was a barrister, the breadwinner, the manager of family finances and all things practical. I was the carer of my adult son who suffers from a long term and severe disability. In an instant I had to take on his role without any financial resources. The day after my husband died it started to snow. I had no income or savings and I had no way of leaving the house to get my son's emergency medication; the family car was having an MOT. I spent many hours waiting on telephones trying not to become desperate. The pressure was enormous. Agencies that could help needed a death certificate which had been delayed. I turned to the BBA and from the first e-mail response I felt supported.

The speed at which the staff and Committee worked to help my application for a loan was impressive and not matched by any other agency I had dealt with. When the internet at home failed and I had to resort to posting documents I was provided with stamped addressed envelopes. A small matter but it showed real consideration when my family was literally surviving on small change. The loan arrived very promptly and I was able to plan my husband's funeral and a supermarket shop. It was the start of rebuilding a normal life.

The BBA also offered practical advice on financial matters which I value greatly. Bereavement is a time when there is too much to think about and adrenaline does not help one sleep or focus on practicalities. Their approach has been so clear sympathetic and helpful they have effectively been my best friend.'

ADVERTS FOR CHAMBERS & INNS

The members of The Barristers' Benevolent Association committee invite you to advertise in the Annual Review in return for a suggested minimum donation of £250.

If you would like to advertise, please contact the BBA office:-

Telephone

020 7242 4761

020 7242 4764

Email

nicky@the-bba.com

Chambers of
Philip Havers QC



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t: +44 (0)20 7421 1301

e: jfullilove@landmarkchambers.co.uk

Chambers Director: Paul Newhall

t: +44 (0)20 7421 1352

e: pnewhall@landmarkchambers.co.uk

Landmark Chambers: 180 Fleet Street London EC4A 2HG

DX: 1042 (LDE) | t: +44 (0)20 7430 1221 | f: +44 (0)20 7421 6060

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NECL is proud to support The Barristers' Benevolent Association

NECL

It has been a great pleasure to advise and assist the BBA with their IT systems over the past few years.

This year we have expanded our services to include creative marketing and started with the redevelopment of the BBA's website as well the running of a successful email marketing campaign to raise the awareness of the charity and help raise funds for specific events.

If you would like to discuss how we could help you or your organisation, please call me on 07967 201492.



Neil Enskat,
Managing Director
www.necl-it.com



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Directors' Report 2017

THE BOARD OF DIRECTORS HAS PLEASURE IN PRESENTING ITS REPORT AND THE SUMMARY FINANCIAL STATEMENTS FOR THE YEAR ENDED 31st DECEMBER 2017.

The financial statements have been prepared in accordance with the accounting policies set out therein and comply with current statutory requirements, the Memorandum and Articles of Association, and the Statement of Recommended Practice – Accounting and Reporting by Charities (SORP 2015) (FRS 102).

CONSTITUTION

The Barristers' Benevolent Association was originally founded on 10th January 1873. It is now a charitable company limited by guarantee which was incorporated in England and Wales on 11th November 2004, number 5284271. The company gained charitable status on 15th November 2004, registration number 1106768. The company was established under a Memorandum of Association which sets out the objects and powers of the charitable company and is governed under its Articles of Association. In the event of the company being wound up members are required to pay an amount not exceeding £1.

OBJECTIVES

The objects of the Association are to provide financial and other assistance and support to needy and deserving members of the English Bar who are or have been in practice in England and Wales, their spouses, former spouses and dependants. Assistance is given without geographical restriction or any need to pay fees.

POLICY

To achieve these objects the Committee has followed the following policies:

- a. to encourage members of the Bar and the judiciary to contribute by way of donations and gift aid, and
- b. to create and maintain an adequate capital base generating investment income to augment the gifted income of the Association.

MANAGEMENT

The Charity is governed by a Board whose members are the Trustees for the purposes of charity law and the Directors for the purpose of company law. Those who served during the year and up to the date of this report are set out on page two.

RISK MANAGEMENT

The major risks to which the charity is exposed are identified annually and reported on. Systems to mitigate such risks have been and will be established.

HOW OUR ACTIVITIES DELIVER PUBLIC BENEFIT

The Charity seeks to reach every practising barrister every year to ensure they are aware of the potential assistance available from the Association and to seek their financial support. This is primarily achieved through e-book circulation via our website. We also attend relevant conferences and seek publicity in professional magazines. Our web site includes information for both donors and potential beneficiaries and has a downloadable application form. We also have a small team of volunteer Circuit Representatives who are able to make visits locally and publicise our work.

Help is tailored to each individual case. Wherever possible we seek to enable the beneficiary to solve their problem and continue in or return to a position where he or she can earn a living but where this is impossible, or not to be recommended, we can offer secured or unsecured loans or make grants. Sometimes help is needed urgently to tide people through an emergency, other times the need is longer-term. Assistance is

given without geographical restriction or any need to pay fees *and with due regard to public benefit guidance published by the Charity Commission.*

Grants range from small amounts of cash, regular food vouchers, payment of specific bills such as TV licences, car tax, telephone bills or the purchase of equipment or medicine not available from the NHS. We do not undertake to pay school fees for children other than the occasional cases where the student is coming up to an important examination or there is some other compelling circumstance.

Our aim is to enable the beneficiary to resume control of his or her own life but we set no limit on the duration of our support. Nevertheless we are also committed to looking after those who cannot achieve that.

ACHIEVEMENTS AND PERFORMANCE

In 2017 there were 27 new applications, an increase of 2 on the previous year. Of these we were able to help 25 and 2 could not be accepted. Two sub-committee meetings were held (one more than last year). Of these we were able to help 23 and two could not be accepted. One sub-committee was held (six fewer than last year). The refusals were for applications which fell outside our immediate remit or where we felt the applicant had sufficient funds to cope at present. Where we decline support because we consider the application is made too soon we encourage the applicant to reapply should their situation worsen. In addition to the new cases there were also 26 renewals (eleven more than the previous year) and 60 reports from ongoing cases to be considered, 5 more than in 2016. Without referring specifically to the cases in 2017 the most common reason for having to refuse help is because the applicant does not meet our criteria although we leave the door open for subsequent applications if circumstances change. Also common are cases where the applicant is in possession of adequate personal equity reserves which should be used first – thus not meeting

the criterion “needy”. In very rare cases someone could be considered needy but not “deserving” having been culpable in bringing about their own problems. Initial enquiries – by phone, email, fax or personally – are handled immediately and the aim is to have the form completed and processed in time for the next monthly Board Meeting although this does not rule out more immediate help if this is essential.

Every case is reviewed annually on the anniversary of its initial presentation to the Committee and renewals of support have to be accompanied by another completed application form. Outstanding loans are reviewed annually and usually at the February meeting.

SECURED LOANS

Where the Directors authorise loans these are wherever possible secured on the applicants' available equity and this applies in the majority of cases. This has been encouraged by the steadily worsening economic background so that an increasing proportion of help is now by secured loan rather than as a grant. A thorough review of all outstanding unsecured loans has been carried out. Where the debt is many years old and, despite attempts to contact the debtor there has been no significant repayment, the debt has been written out of our accounts. This does not mean that attempts to secure repayment have been abandoned and every effort will continue to be made to recover these debts.

PLANS FOR THE FUTURE

The Directors will continue to seek out opportunities to publicise the work of the Charity and to seek financial support from those in a position to help.

The Directors will continue to monitor response times for receiving and processing applications, the prompt and accurate payment of all benefits and the proper acknowledgement of contributions.

**STATEMENT OF FINANCIAL ACTIVITIES (Including Income and Expenditure Account)
FOR THE YEAR ENDED 31 DECEMBER 2017**

	Unrestricted funds 2017 £	Total funds 2017 £	Total funds 2016 £
Income from:			
Donations and legacies	275,565	275,565	316,593
Trading activities	1,776	1,776	2,717
Investments	217,699	217,699	227,764
Other income	6,623	6,623	8,421
Total income	501,663	501,663	555,495
Expenditure on:			
Raising funds	35,168	35,168	32,215
Charitable activities	677,326	677,326	628,171
Total expenditure	712,494	712,494	660,386
Net income/(expenditure) before investment gains	(210,831)	(210,831)	(104,891)
Net gains on investments	467,054	467,054	601,226
Net income	256,223	256,223	496,335
Net movement in funds	256,223	256,223	496,335
Reconciliation of funds:			
Total funds brought forward	11,322,235	11,322,235	10,825,900
Total funds carried forward	11,578,458	11,578,458	11,322,235

The Statement of Financial Activities includes all gains and losses recognised during the year.

Balance Sheet as at 31 December 2017

	2017	2016
	£	£
Fixed assets		
Tangible assets	234,958	241,057
Investments	6,944,203	6,505,791
	<u>7,179,161</u>	<u>6,746,848</u>
Current assets		
Programme related Investments		
Concessionary loans	3,700,459	3,854,266
Debtors	61,347	248,964
Cash at bank and in hand	648,601	482,837
	<u>4,410,407</u>	<u>4,586,067</u>
Creditors: amounts falling due within one year	<u>(11,110)</u>	<u>(10,680)</u>
Net current assets	<u>4,399,297</u>	<u>4,575,387</u>
Net assets	<u>11,578,458</u>	<u>11,322,235</u>
Charity Funds		
Unrestricted funds	11,578,458	11,322,235
Total funds	<u>11,578,458</u>	<u>11,322,235</u>

The Charity's financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies regime.

The statutory financial statements were approved and authorised for issue by the Committee Members on 14th June 2018 and signed on their behalf, by:

Terence Mowschenson QC
Chairman

Mark Studer
Honorary Treasurer

MHA MacIntyre Hudson

Chartered Accountants

& Statutory Auditor

London EC4V 6BJ

TRUSTEES' STATEMENT

These summarised accounts have been extracted from the full annual financial statements (prepared in accordance with the Companies Act 2006), which were approved by the Committee Members on 14th June 2018. The full annual financial statements have been audited and the auditors' opinion was unqualified. The full annual report and financial statements have been submitted to the Charity Commission and Registrar of Companies. These summarised accounts may not contain sufficient information to allow for a full understanding of the financial affairs of the Charity. For further information the full financial statements, the auditors report on those financial statements and the Trustees' annual report should be consulted. Copies of these may be obtained from the BBA office.

Mark Studer *Committee Member*

14th June 2018

GIVE AN HOUR



CAN YOU AFFORD TO GIVE
ONE HOUR OF YOUR TIME
TO HELP A FRIEND OR COLLEAGUE?

We believe that almost every member of the practising Bar can afford to donate at least a sum equivalent to one hour of their charging rate without feeling a real difference.

ONE HOUR IS NOT TOO LITTLE
but please give more if you can afford it

Donate on the phone using your credit or debit card, send us a cheque or you may donate through www.justgiving.com

Thank you

The Appeal

THE BBA RELIES ON GENEROUS VOLUNTARY DONATIONS FROM INDIVIDUAL MEMBERS, CHAMBERS AND OTHERS ASSOCIATED WITH THE PROFESSION. THERE ARE MANY WAYS IN WHICH YOU CAN HELP:

SUPPORT, DONATE OR RUN FOR US

You can support the BBA in a number of ways. We rely on donations from barristers for our funds.

We suggest that each barrister donates a sum equivalent to one hour of their charging rate annually or a standing order for a regular donation can be set up, see our Bankers Order Form. Don't forget to gift aid.

If you are feeling energetic why not consider participating in The British 10k London Run which takes place each July. Now organised by Virgin Sport, registration is direct via their website.



GIFT AID

All donations to charity by UK taxpayers can be treated as Gift Aid and BBA can reclaim 25p tax paid on every £1.00 you donate. Higher rate tax relief is available to donors.



BEQUESTS AND LEGACIES

Making a bequest is a convenient way of supporting us after your death and such gifts form an important part of our income - meaning that your generosity and caring continues well into the future.



LISTED SHARES

Tax relief is now available for companies and individuals on the gift of listed shares to a charity. This new tax relief is in addition to the existing relief for gifts of shares, securities and other assets to charity when calculating capital gains.



JUSTGIVING.COM

Visit our page on justgiving.com and use it to support your own efforts on our behalf.



Thank you

People are generous in all sorts of ways, and whatever the size of the donation, or however it was raised, we are always equally grateful.

Once again we have received donations from the four Inns, the Band Trust, Gray's Inn Benchers' Ladies' Association and the annual Legal Charities Garden Party.

People have also given us their fees for speaking at dinners, royalties on publications and proceeds from the sale of wigs and gowns. Money is raised by the 10k London runners and the Bar Golf Club.

Congratulations to the 2017 winner Richard Whittam QC and runner up Andrew Selby.

QEB HOLLIS WHITEMAN CHAMBERS KINDLY DONATED £3,000 IN FOND MEMORY OF IAN PATON WHO DIED ON 20th DECEMBER 2016. IAN WAS A DEFINING MEMBER OF CHAMBERS AND WILL BE TERRIBLY MISSED BY EVERYONE HE HAS LEFT BEHIND



How you can help

Can you guarantee that neither you nor a fellow colleague will ever need our help?

Applications are on the increase and the demands on our funds are ever increasing. Only the profession can help its own charity. Please give as generously as you can.

A standing order is the best way of helping the BBA to meet the needs of those we support. Please complete the Banker's Order form over leaf and mail it to the address below.

We also welcome Charity Aid Foundation Vouchers and cheques.

Alternatively please send us a cheque, payable to the Barristers' Benevolent Association, confirming that you are a UK taxpayer, so that it is tax-efficient for both you and BBA under the Gift Aid Scheme.

Thank you

The Barristers' Benevolent Association,
14 Gray's Inn Square,
London WC1R 5JP

Registered Charity No. 1106768

Bankers Order Form

THIS FORM SHOULD BE RETURNED INTACT AFTER
COMPLETION TO THE BBA AT
14 GRAY’S INN SQUARE, LONDON WC1R 5JP

Name and address in full:

Title: Initial(s): Surname:

Address:

Post Code:

☐ *Please treat the following donations I have made in the past 4 years and/all
donations I make from the date of this declaration, unless I notify you otherwise, as
Gift Aid Donations. I confirm that I pay UK tax. *(Delete if appropriate)

To the Manager: Bank plc

Address:

Post Code:

Please pay to The Barristers’ Benevolent Association at National Westminster Bank plc (Sort
Code 60-80-08), Law Courts, Temple Bar Legal Centre (A/c No. 15565173)

an immediate sum of £

followed by the sum of £

on the 1st day of in 201

and thereafter annually until I notify you otherwise.

Please debit my account No.

Sort Code:

Signature

Date:

Office use:

No.

Bank use:

Please specify office use number when making payment

RUN FOR US AND HELP A FELLOW BARRISTER IN NEED

THE BRITISH 10K LONDON RUN

This event usually takes place on the
second Sunday of July at 9.30am.
Please check the website for full details.



The BBA relies on donations and support from barristers. By taking part in the British 10k London Run you could help make a difference. The run is through the heart of central London on roads closed to traffic and passing many of the capital's truly world class landmarks.

Register direct with virginsport online:-
uk.virginsport.com/event/westminster-2018

Alternatively, you could take part in our
DonateAnHour scheme



TO HELP YOUR
COLLEAGUES

THANK YOU

